

INDUSTRY VEHICLE SALES, PRODUCTION, EXPORT AND IMPORT DATA : 2000 - 2018

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	Projection	
																		2017	2018
CARS																			
Domestically Produced																			
Local Sales	172 373	172 052	163 474	176 340	200 264	210 976	215 311	169 558	125 454	94 379	113 740	124 736	120 417	113 356	122 610	112 576	97 824	97 000	102 000
Exports (CBU)	58 204	97 599	113 025	114 909	100 699	113 899	119 171	106 460	195 670	128 602	181 654	187 529	153 268	151 893	156 600	229 723	238 546	235 000	240 000
Total Domestic Production	230 577	269 651	276 499	291 249	300 963	324 875	334 482	276 018	321 124	222 981	295 394	312 265	273 685	265 249	279 210	342 299	336 370	332 000	342 000
Total Industry Car Imports	61 749	79 508	78 128	81 919	127 389	208 892	266 247	265 095	203 808	163 750	223 390	271 556	323 796	338 592	318 008	301 086	264 411	264 000	270 000
Re-exported imports													1 609	1 652	1 680	1 264	831		
TOTAL LOCAL CAR MARKET	234 122	251 560	241 602	258 259	327 651	419 868	481 558	434 653	329 262	258 129	337 130	396 292	442 604	450 296	438 938	412 398	361 404	361 000	372 000
LIGHT COMMERCIALS																			
Domestically Produced																			
Local Sales	104 121	113 111	101 956	102 007	123 467	146 933	159 469	156 626	118 641	85 663	96 823	108 704	121 638	127 051	137 044	140,790	130 364	130 000	137 000
Exports	9 148	10 229	11 699	11 283	9 360	25 589	60 149	64 127	87 314	45 514	56 950	84 125	123 448	121 345	118 922	103 001	105 219	115 000	125 000
Total Domestic Production	113 269	123 340	113 655	113 290	132 827	172 522	219 618	220 753	205 955	131 177	153 773	192 829	245 086	248 396	255 966	243 791	235 583	245 000	262 000
Total Industry LCV Imports	4 114	4 535	5 291	5 377	8 938	23 199	40 208	47 760	50 825	32 496	36 911	40 597	38 741	41 253	36 785	33 911	28 641	30 000	32 000
Re-exported imports													205	308	337	336	232		
TOTAL LOCAL LCV MARKET	108 235	117 646	107 247	107 384	132 405	170 132	199 677	204 386	169 466	118 159	133 756	149 301	160 174	167 996	173 492	174 365	158 773	160 000	169 000
MEDIUM & HEAVY COMMERCIALS																			
NAAMSA sales (incl. Imports)	12 275	13 323	14 335	16 957	21 464	27 406	33 080	37 069	34 659	18 934	22 021	26 656	27 841	30 924	31 314	30 470	26 997	27 500	28 000
Exports	679	465	582	469	448	424	539	650	1 227	861	861	803	1 076	1 206	1 414	1 123	1 057	1 100	1 200
TOTAL LOCAL MCV/HCV MARKET	12 275	13 323	14 335	16 957	21 464	27 406	33 080	37 069	34 659	18 934	22 021	26 656	27 841	30 924	31 314	30 470	26 997	27 500	28 000
TOTAL AGGREGATE MARKET	354 632	382 529	363 184	382 600	481 520	617 406	714 315	676 108	533 387	395 222	492 907	572 249	630 619	649 216	643 744	617 233	547 174	548 500	569 000
TOTAL AGGREGATE EXPORTS	68 031	108 293	125 306	126 661	110 507	139 912	179 859	171 237	284 211	174 947	239 465	272 457	279 606	276 404	276 936	338 847	344 822	351 600	366 200
TOTAL DOMESTIC PRODUCTION	356 800	406 779	405 071	421 965	455 702	525 227	587 719	534 490	562 965	373 923	472 049	532,553	547 688	545 775	567 904	617 683	600 007	600 600	633 200
GDP GROWTH RATE	4,4%	2,9%	3,7%	2,9%	4,6%	5,3%	5,6%	5,4%	3,2%	- 1,5%	3,0%	3,2%	2,2%	2,5%	1,7%	1,3%	0,3%	0,7%	1,2%
Notes:	Domestically produced cars and lcv's total represents a proxy for aggregate local production.																		
	Historical sales are based on data reported by NAAMSA member companies, vehicle manufacturers, importers and distributors.																		
	Projections are based on NAAMSA analysis and demand assumptions and do not provide for supply side disruptions.																		
	GDP growth rate represents GDP annual changes at market prices in real terms.																		
	CBU Export figures are based on projects announced to date. Announcements of new CBU export programmes could change projections.																		
	From 2012, imported vehicles which have subsequently been exported are reflected as "re-exported imports"																		